

Voltooi hierdie vorm en faks na: (086) 639 1999  
Complete this form and fax to:  
Tel: (012) 362 1552 Email: fineks@wvs.co.za  
FINEKS, Posbus 11512, HATFIELD, 0028



## VERSOEK VIR DIE OPSTEL VAN TESTAMENT REQUEST TO DRAFT A FINAL WILL AND TESTAMENT

*Vorm moet met SWART ink voltooi word/ Form must be completed with BLACK ink*

SOLIDARITEIT LIDNOMMER (indien van toepassing):  
SOLIDARITY MEMBERSHIP NUMBER (if applicable): \_\_\_\_\_

TAAL / LANGUAGE:                      AFRIKAANS                                            ENGLISH                     

STUUR ASB MY TESTAMENT PER / PLEASE SEND MY WILL BY:

POS                                            FAKS                                            E-POS                        
POST                                           FAX                                           E-MAIL

### 1. BESONDERHEDE VAN TESTATEUR / DETAILS OF TESTATOR

Titel / Title:	Van / Surname:
Volle name / Full names:	
Identiteitsnommer / Identity number:	
Beroep / Occupation:	Werkgewer / Employer:
Tel (huis / home):	Tel (werk / work):
Selfoon / Cellphone:	E-pos / E-mail:

### 2. BESONDERHEDE VAN TESTATRISE / DETAILS OF TESTATRIX

Titel / Title:	Van / Surname:
Volle name / Full names:	
Identiteitsnommer / Identity number:	
Beroep / Occupation:	Werkgewer / Employer:
Tel (huis / home):	Tel (werk / work):
Selfoon / Cellphone:	E-pos / E-mail:

### 3. SPESIALE BEMAKINGS / SPECIAL BEQUEATHMENTS

Do you wish to bequeath an amount to the following institutions?  
Is dit u wens om 'n bedrag te bemaak aan die volgende instansies?

Solidariteit: R \_\_\_\_\_ Helpende Hand: R \_\_\_\_\_  
Afriforum: R \_\_\_\_\_ Regshulpfonds: R \_\_\_\_\_  
Soltech: R \_\_\_\_\_ Instituut vir Grondwetlike Studies: R \_\_\_\_\_

### 4. HUWELIKSTAAT / MARITAL STATUS

**Getroud / Married:**

Binne gemeenskap van goedere                                            Buite gemeenskap van goedere                        
In community of property                                           Anti-nuptial

Geskei                                            Nooit getroud                                            Sonder aanwas                                            Met aanwas                        
Divorced                                           Never married                                           Excluding Accrual                                           Including Accrual

Wewenaar                                            Weduwee                        
Widower                                           Widow

### 5. POSADRES / POSTAL ADDRESS:

Kode / Code: \_\_\_\_\_

6. **BESONDERHEDE VAN KINDERS** (LW volle name en vanne van alle kinders, ook vooroorlede kinders wat nakomelinge nagelaat het en kinders wat wettig aangeneem is – Volle name, geboortedatum, seun/dogter). – Dui asb. aan indien kinders voortspruit uit vorige huwelik  
**PARTICULARS OF CHILDREN** (NOTE full names and surnames of children, as well as deceased children with dependents and legally adopted children – Full names, surname, date of birth, son/daughter) – Kindly indicate if children are from previous marriage
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7. **ERFGENAME / HEIRS**

- A. Testament van TESTATEUR as eerstesterwende / TESTATOR'S will as first deceased  
 Is die Testatrix die enigste erfgenaam? / Is the Testatrix the only heir? 

JA / YES	NEE / NO
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 Indien nie, volle name, van, geboortedatum, en verwantskap/verhouding van bykomende erfgenaam // If not, full names, surname, date of birth, and relation/relationship of additional heirs
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- B. Testament van TESTATRICE as eerstesterwende / TESTATRIX'S will as first deceased  
 Is die Testateur die enigste erfgenaam? / Is the Testator the only heir? 

JA / YES	NEE / NO
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 Indien nie, volle name, van, geboortedatum, en verwantskap/verhouding van bykomende erfgenaam // If not, full names, surname, date of birth, and relation/relationship of additional heirs
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- C. Testament van **langslewendende gade** en by **gelyktydige afsterwe**  
 Will of **surviving spouse** and when **deceased at the same time**  
 Is die kinders die enigste erfgenaam? / Are the children the only heirs? 

JA / YES	NEE / NO
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 Indien nie, volle name, van, geboortedatum, en verwantskap/verhouding van bykomende erfgenaam // If not, full names, surname, date of birth, and relation/relationship of additional heirs
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- D. Testament by **gesinsuitwissing** (opsioneel) / Will in case the **whole family is deceased** (optional)  
 Volle name, van, geboortedatum en verwantskap/verhouding van erfgenaam  
 Full names, surname, date of birth, and relation/relationship of heir (bv. Irma Louw, suster van Testateur)
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8. **ERFENIS VAN MINDERJARIGES IN TRUST / INHERITANCE OF MINORS IN TRUST**

- Moet die erfenis van minderjariges in Trust gehou word?  
 Should the inheritance of minors be kept in Trust? 

JA / YES	NEE / NO
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 Tot ouderdom: \_\_\_\_\_ / Until age: \_\_\_\_\_

9. **TRUSTEE(S)**

- |    |  |
|----|--|
| 1. |  |
| 2. |  |

10. **VOOG / GUARDIAN  
 VERWANTSKAP/  
 RELATION**

12. **POSADRES  
 POSTAL ADDRESS**

Kode:

13. **EKSEKUTEUR: FINEKS EKSEKUTEURSDIENSTE  
 EXECUTOR**

14. Heg asb. enige verdere bykomende inligting aan (indien nodig)  
 Kindly attach any further additional information (if necessary)